



Regional Australia Bank Ltd
ABN 21 087 650 360

NOTICE OF SPECIAL GENERAL MEETING

A Special General Meeting of Regional Australia Bank Ltd will be held on 30 May 2019 at the Regional Australia Bank Head Office, Technology Park, Madgwick Drive, Armidale NSW 2350, at 5:00pm.

Purpose of The Meeting

The purpose of the meeting is to consider and, if thought fit, to agree to a transfer of business from Holiday Coast Credit Union Ltd to Regional Australia Bank Ltd.

AGENDA

- 1. Welcome to Members and Guests.**
- 2. Apologies.**
- 3. Transfer of Business Resolution: Special Resolution**

To consider and, if thought fit, to approve the following special resolution:

"That the members of Regional Australia Bank Ltd approve the proposed total transfer of the business of Holiday Coast Credit Union Ltd to Regional Australia Bank Ltd, and that the transfer take effect on 1 July 2019 or on such other date as the Australian Prudential Regulation Authority determines."

Notes

To be passed, this resolution requires the approval of at least 75% of the votes cast by members at the Special General Meeting, in person or by proxy.

The reason for the proposal along with additional information is set out in the Member Information Document enclosed with this Notice. Please read the Member Information Document carefully.

Your Board unanimously supports this proposal and recommends that you vote FOR this resolution.

By Order of the Board

A handwritten signature in black ink, appearing to read "DM", with a small dot at the end.

David Munday
Company Secretary

9 April 2019

How to vote

All members, except minors, appearing on the register of members of Regional Australia Bank are entitled to vote at the meeting. Each member entitled to vote on a Resolution has one vote.

Corporations

In order to vote at the meeting, a corporation which is a member must appoint a person to act as its representative. The appointment must comply with Section 250D of the *Corporations Act 2001*. The representative should bring to the meeting evidence of his or her appointment including any authority under which it is signed.

Voting by proxy

You can appoint a proxy to attend and vote at the meeting on your behalf. Your proxy does not have to be a member of the Bank.

An Appointment of Proxy form is enclosed with this Notice. It includes instructions on how to vote using a proxy. Please read these instructions carefully. To be valid, your Appointment of Proxy form must reach the Bank no later than 48 hours before the start of the Special General Meeting.